



BREAKTHROUGH TWIN CITIES

Stock Donation Brokerage Transfer Authorization Form

(To be completed by the donor and sent directly to broker)

Date: _____

To: _____
Donor's Financial Advisor/Broker/Planner

Address Home Work

Phone Number _____ Fax Number _____

City _____ State _____ Zip _____

From: _____
Donor 1/Client Signature

Print Name _____

Donor 2/Client Signature

Print Name _____

Donor/Client Address

City _____ State _____ Zip _____

Donor/Client Phone (circle one) Work/Home/Cell

E-mail _____

RE: **Account No.:** _____

Please transfer _____ shares of _____ to
number of _____ stock name

Breakthrough Twin Cities

- Where the Need is Greatest
- Mounds Park Academy Site
- St. Paul Central High School Site

I would like to have my shares sent via DTC to the following **Breakthrough Twin Cities** account at Charles Schwab & Co., Inc. Prior to transfer, please contact:

Ryan Rambacher Direct: (651) 310-1324 Ryan.Rambacher@Schwab.com

Charles Schwab: DTC #0164 Account Number: 9792-9145
Account Name: Breakthrough Twin Cities

To aid in proper gift acknowledgement/tax documentation, we ask that you or your broker send a copy of this form to:
Sandy Landberg, Director of Development, Breakthrough Twin Cities, SLandberg@BreakthroughTwinCities.org
Questions or concerns, contact Sandy Landberg at 651-748-5543.